

*Orchestra of Southern Utah
Mission Statement*

The Orchestra of Southern Utah (OSU) is an incorporated nonprofit volunteer organization of dedicated professional and amateur musicians whose purpose is to increase appreciation for classical music and make it more accessible to local and extended rural populations by providing live performances which showcase local talent, raise the area music standard, and provide support to other community groups striving for the same goals.

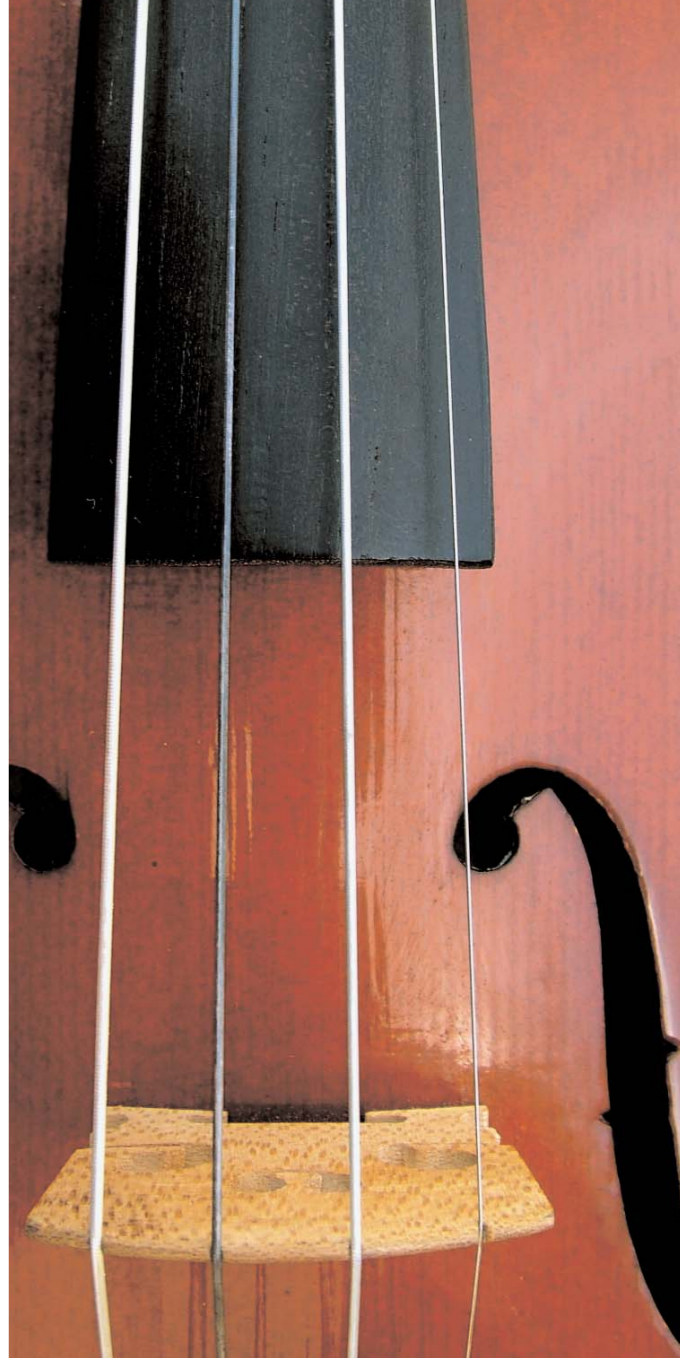
Orchestra of Southern Utah Board

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Orchestra Manager- Marlo Ihler
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Orchestra of Southern Utah
P.O. Box 312
Cedar City, UT
84721



Charitable Gift Giving
Orchestra of Southern Utah



Your Name _____

Address _____

City _____ State _____ Zip Code _____

Phone _____ E-mail _____

Amount \$ _____

Charitable Gift Giving

To give a cash gift right away, please fill out this form
and return with your contribution to:

Orchestra of Southern Utah
Attn: Larry Linn, Treasurer
P.O. Box 312
Cedar City, UT 84721

Please make checks payable to OSU.

Donations are greatly appreciated as they are much needed to keep the Orchestra performing. Donations are tax deductible.
For further information, please contact Harold Shirley, OSU President, at 435-586-8842.

Thank you for your support of the Orchestra of Southern Utah.

We acknowledge Cedar City attorney Deborah Blackburn's assistance with this brochure.

GIVING TO THE ORCHESTRA OF SOUTHERN UTAH CAN BE OF BENEFIT TO YOU!

WHAT FIVE TANGIBLE BENEFITS ARE AVAILABLE FOR THOSE WHO GIVE?

YOU are invited to become a partner in maintaining the tradition of orchestral music in southern Utah. Incorporated as a nonprofit in 1988, the Orchestra of Southern Utah is built upon community collaboration and continues to welcome your support. Your contributions help provide musical experiences and educational opportunities for individuals of all ages.

THE Orchestra is establishing an endowment fund to guarantee that it has the ability and resources to weather the financial challenges facing today's arts organizations. Endowment funds are established to provide an income from asset earnings. Principal funds are protected and only the earnings are available for use. This endowment will provide for future generations of music lovers.

CONTRIBUTING to the Orchestra through charitable gifts such as cash, securities, real property or life insurance policies can ensure a better cultural future for our area. You may make the gift directly or take advantage of tax and other benefits available through the use of a charitable trust. Costs of Orchestra concerts are only partially covered by ticket prices. The generosity of sponsors and individual supporters like you make up the difference in expenses. We appreciate your consideration in helping us keep music alive through the Orchestra of Southern Utah.



Benefit #1- Fixed Payments for Life

THROUGH charitable trusts it is possible to create a reliable stream of income for yourself and your loved ones during your lifetime or, at your option, during a term of your choice. You will be able to know the amount of payments in advance through planning now. In order to benefit the Orchestra, it is essential to establish such a trust before converting any of your assets.

Benefit #2- Income Tax Deduction

GIFTS to the Orchestra are tax deductible. The Orchestra of Southern Utah is a federally recognized 501(c)(3) non-profit organization. There may be times when your taxes are higher due to events such as the sale of property. You may choose to, in essence, direct some of the funds that would otherwise be paid in taxes to the Orchestra. It is wise to have professional counsel for such a situation. With advance planning you may find that you can help yourself and your loved ones, as well as the Orchestra.

Benefit #3- Capital Gains Savings

BY planning significant transactions you may also be able to eliminate capital gains taxes and donate those funds to the Orchestra instead, all while maintaining an income for yourself as described above. This makes it very attractive to donate appreciated assets for a gift to a qualifying organization such as the Orchestra of Southern Utah.

Benefit #4- Redirect Estate Taxes

CHARITABLE gifts may help you remove or even eliminate estate taxes, and with the right planning, your heirs may even come out money ahead. They can be designed to provide income for you and your heirs, impart a contribution to the Orchestra, and keep the taxable amount below the threshold where estate taxes apply. Basically, you are able to choose whether you would like to help yourself, your family, and the Orchestra rather than being subject to estate taxes. It is, of course, essential to consult your attorney when considering legal matters such as this. State and federal laws that govern wills and contracts vary and are subject to change.

Benefit #5- Helping Your Orchestra

YOUR gift is a wonderful opportunity to support the Orchestra of Southern Utah. Your circumstances may allow a gift at this time or in the future. Rest assured that whatever you are able to do will be greatly appreciated and will assist the Orchestra with the financial stability to keep producing wonderful music for our community.



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